

SUNIL K. GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office : 4232/1, Ansari Road

Darya Ganj, NEW DELHI-110002



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Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of 'Fruition Venture Limited' for the quarter and Six Months ended on September 30, 2025 pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

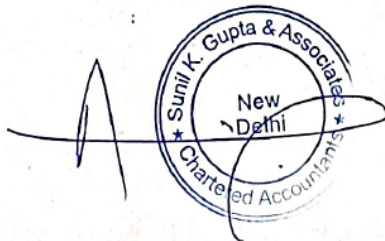
The Board of Directors

Fruition Venture Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of Fruition Venture Limited ("the Company"), for the quarter and nine months ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the Listing Regulations")
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel responsible and applying analytical and other review procedure to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 13-11-2025

Place: Delhi



For SUNIL K GUPTA & ASSOCIATES.

Chartered Accountants

Firm Registration No.: 002154N

CA. Mahesh Chandra Agarwal

Partner

Membership No. 088025

UDIN: 25088025BMMIRB7877

FRUITION VENTURE LIMITED

CIN: L74899DL1994PLC058824

Regd Office :- 1301, Padma Tower-1 Rajendra Place New Delhi-110008

Ph: 011-25710171 Email:- cs@fruitionventure.com website: www.fruitionventure.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025

(Amount. In Lakhs except for EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		3 Months Ended 30-09-2025	Preceding 3 Months Ended 30-06-2025	Corresponding 3 Months Ended 30-09-2024	Six Months Ended 30-09-2025	Six Months Ended 30-09-2024	Previous Year Ended 31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Revenue from Operations						
	(b) Other income	100.94	108.56	115.73	209.50	148.41	362.82
	Total income from Operation	0.06	0.06	0.03	0.12	2.12	1.04
2	Expenses	101.00	108.62	115.76	209.62	150.53	363.86
	(a) Purchases						
	(b) Employee benefits expense	93.78	69.34	57.12	163.12	105.86	274.41
	(c) Depreciation and amortization expense	7.51	6.61	3.60	14.12	7.29	16.58
	(d) Changes in inventories of finished goods, work-in-progress and stock-in trade	6.19	6.20	4.27	12.39	7.35	29.43
	(e) Finance Cost	-28.83	-0.48	30.80	-29.31	14.90	4.08
	(f) Loss on Sale of Investments	-	-	-	-	-	-
	(g) Other expenses	-	-	-	-	-	-
	Total Expenses	19.82	15.64	9.72	35.46	21.80	54.29
3	Profit / (Loss) before exceptional items and tax (1-2)	98.46	97.30	105.50	195.77	157.19	378.79
4	Exceptional Items	2.54	11.32	10.26	13.85	-6.66	-14.94
5	Profit / (Loss) before tax (3-4)	-	-	-	-	-	-
6	Tax Expenses	2.54	11.32	10.26	13.85	-6.66	-14.94
	a) Current Tax						
	b) Adjustment Tax on Earlier Years	-	-	-	-	-	-
	c) Deferred Tax	-	-	-	-	-	13.38
7	Total Tax Expenses (a+b+c)	-	-	-	-	-	-6.39
8	Profit/(loss) for the period from continuing operations (5-7)	-	-	-	-	-	6.99
9	Profit/(loss) from discontinued operations	2.54	11.32	10.26	13.85	-6.66	-21.93
10	Tax expenses of discontinued operations	-	-	-	-	-	-
11	Profit/(loss) for the period from discontinued operations (9-10)	-	-	-	-	-	-
12	Net Profit for the period (8+11)	2.54	11.32	10.26	13.85	-6.66	-21.93
13	Other Comprehensive Income						
	(i) Item that will not be reclassified to profit or loss	2.07	2.17	0.08	4.24	0.31	-11.96
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive Income (i+ii)	2.07	2.17	0.08	4.24	0.31	-11.96
14	Total Comprehensive Income for the period [Comprising of Profit/loss and other Comprehensive Income (12+13)]	4.61	13.49	10.34	18.09	-6.35	-33.89
15	Paid Up Equity Share Capital (Face value Rs.10/-)	400.00	400.00	400.00	400.00	400.00	400.00
16	Reserves excluding Revaluation Reserve						
17	Earnings Per Equity Share(Not annualised)						78.81
	(i) Basic Earning(loss) Per shares (Not	0.06	0.34	0.26	0.40	-0.17	-0.55
	(ii) Diluted Earning(loss) Per shares	0.06	0.34	0.26	0.40	-0.17	-0.55

Note:

- The above Audited Results have been reviewed by the Audit Committee and approved by the Board of Directors of Fruition Venture Limited (the Company) at their respective meetings held on November 13, 2025. The statutory auditors of the Company have carried out an unmodified audit opinion on these results.
- The above Audited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments.
- Previous year figures have been regrouped/rearranged whenever necessary to conform to current year figures.
- There are no investor compliants received during the year and therefore no compliants in pending at the end of the quarter.
- The above Audited Financial Results will be available on the website of the Company www.fruitionventure.com and BSE :- www.bseindia.com
- The figures for the quarter ended September 30, 2025/September 30, 2024 represent balancing figures between the 2 unaudited year to date figures upto September 30, 2025/September 30, 2024 and the unaudited figures for the quarter ended June 30, 2025/June 30, 2024.
- There were no exceptional/extraordinary items during the respective period above

For FRUITION VENTURE LIMITED

MITIN AGGARWAL
DIRECTOR

DIN : 01616151

Place : New Delhi

Date : 13-11-2025

FRUITION VENTURE LIMITED

CIN- L74899DL1994PLC058824

Regd. Off:- 1301, Padma Tower-1 Rajendra Place, New Delhi-110008

Tel No. +91-11-25710171, Email: cs@fruitionventure.com, Web : www.fruitionventure.com

Statement of Asset and Liabilities as at September 30, 2025

(Rs. In Lacs)

PARTICULARS	As on 30.09.2025 (Audited)	As on 31.03.2025 (Audited)
A. ASSETS		
1 Non-Current Assets		
(a) Property, Plant and Equipment	371.87	362.70
(b) Capital Work in Progress	19.43	14.90
(c) Financial Assets	-	-
i) Investments	9.57	5.33
ii) Loans & Advances	-	-
iii) Other Financial Assets	-	-
(d) Deferred Tax Assets (Net)	33.76	33.76
(e) Other Non-Current Assets	107.89	107.89
Total Non-Current Assets	542.52	524.57
2 Current Assets		
(a) Inventories	86.28	56.97
(b) Financial Assets	-	-
i) Investments	-	-
ii) Trade Receivables	24.29	35.52
iii) Cash and Cash Equivalents	3.58	4.20
iv) Others Balances with Bank	-	-
v) Loans & Advances	2.76	2.76
vi) Other Financial Assets	-	-
(c) Other Current Assets	11.44	14.53
Total Current Assets	128.36	113.97
TOTAL ASSETS (1+2)	670.88	638.54
B. EQUITY AND LIABILITIES		
1 Equity		
(a) Equity Share Capital	400.00	400.00
(b) Other Equity	96.91	78.81
i) Reserves & Surplus	-	-
Total Equity	496.91	478.81
2. Non Current Liabilities		
(a) Financial Liabilities		
i) Borrowings	16.37	49.11
ii) Other Financial Liabilities	-	-
iii) Provisions	-	-
iv) Others Non-Current Liabilities	-	-
Total Non-Current Liabilities	16.37	49.11
3 Current Liabilities		
(a) Financial Liabilities		
i) Borrowings	106.48	88.48
ii) Trade Payables	42.43	14.17
iii) Other Financial Liabilities	-	-
iv) Provisions	-	-
v) Others Current Liabilities	8.69	7.96
vi) Deferred Tax Liabilities	-	-
Total Current Liabilities	157.60	110.62
Total Equity and Liabilities	670.88	638.54

Place : Delhi

Dated : 13-11-2025

By order of the Board
For FRUITION VENTURE LIMITED
NITIN AGGARWAL
DIRECTOR
DIN : 01616151

FRUITION VENTURE LIMITED

CIN- L74899DL1994PLC058824

Regd. Off:- 1301, Padma Tower-1 Rajendra Place, New Delhi-110008

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CASH FLOW STATEMENT AS ON SEPTEMBER 30, 2025

(Rs. In Lacs)

	PARTICULARS	QUARTER ENDED 30.09.2025	YEAR ENDED 31.03.2025
A.	Cash flow form operating activities :		
	Net Profit before Tax as per P & L A/c	13.85	(14.94)
	Misc. Income	-	-
	Interest Income	(0.11)	(1.09)
	Dividend Income	(0.01)	(0.05)
	Depreciation	12.39	29.43
	Misc Exp. W/off	-	-
	Income Tax for Current/Earlier Years	-	-
	Operating Profit Before Working Capital changes	26.12	13.35
	Add/Less Adjusted for othe Current Assets/Current Liabilities		
	Sundry Debtors	11.23	(14.00)
	Other Non-Current Assets	-	(0.08)
	Short Term Loan & Advances	-	5.00
	Other Current Assets	3.09	8.28
	Current Liabilities	28.99	5.22
	Trade Payables	-	14.17
	Inventories	(29.31)	4.08
	Cash Generated from Operations	40.11	36.02
	Taxes Paid	-	(13.38)
	Net Cash inflow/outflow Operatins	40.11	22.64
B.	Cash Flow form Investing Activities :		
	Fixed Assets	(26.10)	(100.54)
	Preliminary Expenses	-	-
	Re-Payment of Unsecured Loan	-	-
	Interest Earned	0.11	1.09
	Dividend Earned	0.01	0.05
	Investments	-	-
	Net Cash Flow form Investing Activities	-25.98	-99.39
C	Cash Flow from financial Activities		
	Share Capital	-	-
	Change in Borrowings	(14.74)	(42.48)
	Deposits/Unsecured Loans	-	-
	Provision for Taxation	-	-
	Net Cash Flow from financing Activities	-14.74	-42.48
	Net Cash Increase in Cash & Cash Equivalents (A+B+C+)	-0.61	-119.24
	Opening Balance of Cash & cash equivalents	4.19	123.43
	Closing Balances of Cash & cash Equivalents	3.58	4.19
	Net Inflow	-0.60	-119.24

By order of the Board
For FRUITION VENTURE LIMITED

NITIN AGGARWAL
DIRECTOR
DIN : 01616151

Place : DELHI
Dated : 13-11-2025

FRUITION VENTURE LIMITED
CIN: L74899DL1994PLC058824

Unaudited Standalone Segment-wise Revenue Results, Assets & Liabilities for the Quarter Ended 30.09.2025

S.No	Particulars	Quarter Ended			Half Year Ended		Year Ended 31.03.2025 Audited
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	
1	Segmental Revenue						
	i) Polymers	38.63	21.71	-	60.34	-	-
	ii) Other Products	67.84	86.85	-	154.69	-	-
	iii) Others-Unallocated	0.06	0.06	115.76	0.12	150.53	363.85
	Total	106.53	108.62	115.76	215.15	150.53	363.85
2	Segmental Results before Tax & Interest						
	i) Polymers	0.65	3.65	-	4.29	-	-
	ii) Other Products	15.60	23.71	-	39.31	-	-
	iii) Others-Unallocated	-13.72	-16.04	10.26	-29.76	-6.66	-14.94
	Total	2.53	11.32	10.26	13.85	-6.66	-14.94
3	Segmental Assets						
	i) Polymers	174.06	140.60	-	174.06	-	-
	ii) Other Products	51.61	43.15	-	51.61	-	-
	iii) Others-Unallocated	308.42	311.88	501.74	308.42	501.74	501.74
	Total	534.09	495.64	501.74	534.09	501.74	501.74
4	Segmental Liabilities						
	i) Polymers	19.40	5.74	-	19.40	-	-
	ii) Other Products	27.04	18.03	-	27.04	-	-
	iii) Others-Unallocated	127.53	143.34	159.72	127.53	159.72	159.72
	Total	173.97	167.10	159.72	173.97	159.72	159.72

