



Date: December 30, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Fort, Mumbai- 400 001

Scrip ID: FRUTION Scrip Code: 538568 ISIN: INE836C01015

Ref: Preferential Issue of 25,00,000 Warrants (Equity Convertible Warrants)

Sub: Undertaking regarding Utilization of Issue Proceeds

Dear Sir/Madam,

Pursuant to the applicable provisions of the SEBI Regulations and the requirements of BSE Limited,

I, **Nitin Aggarwal**, Managing Director of M/s **Fruition Venture Limited**, having its registered office at 1301, Padma Tower-1, Rajendra Place, New Delhi 110008, do hereby undertake that the proceeds of the **preferential issue of 25,00,000** (Twenty-Five Lakhs) **Equity Convertible Warrants**, each convertible into in to Equity Shares of the Company, issued to Promoter and other than promoters with the **issue price of Rs. 20/- (Rupees Twenty Only)** per warrant (including premium of Rs. 10/-), issued by passing special resolution at the 31st Annual General Meeting held on 28th September, 2025, raised by the Company shall be utilized solely and exclusively for the objects of the issue as disclosed in the Notice of the 31st Annual General Meeting and as disclosed to BSE Limited.

Further I undertake that the issue proceeds shall not be utilized for any purpose or activity which is ultra vires the Memorandum of Association of the Company or for any activity which is not regulated or permitted under applicable laws, rules, regulations, and guidelines, including those prescribed under the Companies Act, 2013, SEBI Regulations, and the requirements of BSE Limited, as amended from time to time.

The Company further undertakes to ensure full compliance with all applicable statutory and regulatory provisions in relation to the utilization of the issue proceeds.

Thanking you,

Yours faithfully,

For FRUTION VENTURE LIMITED

NITIN AGGARWAL
MANAGING DIRECTOR
DIN: 01616151

