

III. CAPITAL STRUCTURE OF THE COMPANY (Amount in Rs. Thousands)

Authorised Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	4000000	40000
(ii) Preference	-	-
Total Authorised Capital		40000

Issued Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	315000	31500
(ii) Preference	-	-
Total Issued Capital		31500

Subscribed Share Capital Breakup

Type of Shares	No. of Shares	Nominal Value (in Rs.)
(i) Equity	315000	31500
(ii) Preference	-	-
Total Subscribed Capital		31500

Paid-up Share Capital Breakup

Type of Shares	No. of Shares	Amount Paid-up (in Rs.)
(i) Equity	315000	31500
(ii) Preference	-	-
Total Paid-up Capital		31500

Debentures Breakup

Type of Debenture	No. of Debentures	Nominal Value (in Rs.)
(i) Non-Convertible	/	/
(ii) Partly Convertible	/	/
(iii) Fully Convertible	/	/
Total Amount		/

IV. DIRECTORS/MANAGER/SECRETARY INFORMATION (PAST AND PRESENT) Contd.

[Refer Clause 6 of Part I of Schedule V]

Name: JA I N P A N K A T
 Surname Middle Name First Name

Nationality: I - Indian Date of Birth: 24 08 1970
 F - Foreign Date Month Year

Designation: C - Chairman-cum-Managing Director
 W - Whole Time Director, S - Secretary, R - Manager
 D - Director, M - Managing Director

Date of Appointment: 29 09 2006 Date of Ceasing: _____
 Date Month Year Date Month Year

Election Commission Identity Card No. (if issued): _____

Residential Address: 23/2 SHAKTI NAGAR

Town/City: DELHI

District: _____

State: DELHI

Pin Code: 110007

Name: _____
 Surname Middle Name First Name

Nationality: I - Indian Date of Birth: _____
 F - Foreign Date Month Year

Designation: C - Chairman-cum-Managing Director
 W - Whole Time Director, S - Secretary, R - Manager
 D - Director, M - Managing Director

Date of Appointment: _____ Date of Ceasing: _____
 Date Month Year Date Month Year

Election Commission Identity Card No. (if issued): _____

Residential Address: _____

Town/City: _____

District: _____

State: _____

Pin Code: _____

Note: Additional Sheets may be attached if needed.

VI. DETAIL OF SHARES/DEBENTURES TRANSFERS SINCE DATE OF LAST AGM

(or in the case of the first return at any time since the incorporation of the company)

Date of Previous AGM

29 09 2006
Date Month Year

Date of Registration of Transfer of Shares

 Date Month Year

Type of transfer

1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Transferred

 Amount per Share (in Rs.)

Ledger Folio of Transferor

Transferor's Name

 Surname Middle Name First Name

Ledger Folio of Transferee

Transferee's Name

 Surname Middle Name First Name

Date of Registration of Transfer of Shares

 Date Month Year

Type of transfer

1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock

Number of Shares/Debentures Transferred

 Amount per Share (in Rs.)

Ledger Folio of Transferor

Transferor's Name

 Surname Middle Name First Name

Ledger Folio of Transferee

Transferee's Name

 Surname Middle Name First Name

VII. INDEBTEDNESS OF THE COMPANY

(Amount in Rs. Thousands)

(Secured Loans including interest outstanding/accrued but not due for payment)

Amount

Note : Separate sheet may be attached if needed. If number of such transactions exceed 10, if so desired a text file may be submitted on a floppy or a cartridge tape in the format given in Annexure - IV.

VIII. EQUITY SHARE CAPITAL BREAKUP

(Percentage of Total Equity)

<p>(i) Govt. [Central & State(s)]</p> <p style="text-align: center;">□ □ 0</p> <p>(iii) Public Financial Institutions</p> <p style="text-align: center;">□ □ 0</p> <p>(v) Mutual Funds</p> <p style="text-align: center;">□ □ 0</p> <p>(vii) Foreign Holdings/FIIs/FCs/FFIs/NRIs/OBCs</p> <p style="text-align: center;">□ □ 0</p> <p>(ix) Director/Relatives of Directors</p> <p style="text-align: center;">□ □ 17.1%</p>	<p>(ii) Govt. Companies</p> <p style="text-align: center;">□ □ 0</p> <p>(iv) Nationalised/Other Banks</p> <p style="text-align: center;">□ □ 0</p> <p>(vi) Venture Capital</p> <p style="text-align: center;">□ □ 0</p> <p>(viii) Bodies Corporate (Not Mentioned above)</p> <p style="text-align: center;">□ 17.4%</p> <p>(x) Other top 50 Share Holders (Other than those listed above)</p> <p style="text-align: center;">□ 30.4%</p>
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WE CERTIFY THAT :

- (a) the return states the facts as they stood on the date of the annual general meeting aforesaid, correctly and completely;
- (b) since the date of the last annual return the transfer of all shares, debentures, the issue of all further certificates of shares and debentures has been appropriately recorded in the books maintained for the purpose;
- *(c) the whole of amount envisaged in clauses (a) to (e) of sub-section (2) of Section 205C of the Companies Act, 1956 remaining unpaid or unclaimed for a period of seven years from the date they become payable by a company have been credited to the Investor Education and Protection Fund.
- (d) the company has not, since the date of the annual general meeting with reference to which the last return was submitted, or in the case of a first return, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;
- (e) where the annual return discloses the fact that the number of members of the company exceeds fifty, the excess consists wholly of persons who under sub-clause (1) of section 3 are not to be included in the reckoning the number of fifty;
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty-five per cent, or more of its paid-up share capital;
- (g) the company did not have an average turnover of Rs. Ten Crores or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annual return was submitted or since the date of incorporation of the company, if it is first return, the company did not hold twenty-five per cent or more of the paid-up share capital of one or more public companies; and
- (i) the private company did not accept or renew or invite deposits from the public.

For INDO WEBSEC LTD.

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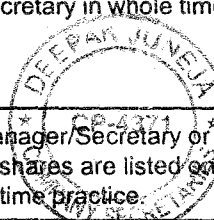
Narendra Nath
Authorised Signatory/Director

Signed
Director : *Nitin Pareek*
Authorised Signatory/Director

Director/Managing Director/Manager/Secretary :

Secretary in whole time practice :

CP No. :



Note : Certificates to be given by a Director and Manager/Secretary or by two Directors where there is no manager or secretary. In the case of a company whose shares are listed on a recognised stock exchange, the certificates shall also be signed by a secretary in whole time practice.